MTR-90III Transport Servo Alignment Procedure

copyright 1990 by J. Steven Smulian Unauthorized duplication prohibited. All rights reserved. Rev: 20 Feb 91

Nothing has a greater effect on the proper functioning of the MTR-90 than the alignment of the servo system. Even if you have gone through this procedure before, please read from beginning to end before proceeding with any adjustment. Before we start, it will be helpful to review the basic principles underlying the operation of the transport.

The MTR-90 transport is a bi-directional, closed-loop servo. When a transport command is initiated, the capstan roller (that's the brown roller on the right) starts to turn. When the capstan is turning, speed and direction information are sent from the capstan motor to the CPU card. In addition, pulses from the tacho roller (the brown roller on the left) are also sent to the CPU card. The computer uses this information to calculate and generate voltages for the swing-arm solenoids. For this discussion, we will refer to these solenoids as linear motors to distinguish them from ordinary solenoids. The swing-arms are moved by these linear motors through the associated linkages. As the swing-arm position is changed, a potentiometer mounted under the arm's mounting shaft turns with the arm and generates a voltage proportional to the amount of movement. This voltage is used by the Reel Control Card to drive the reel motors, which then turn to control the slip between the two to make the tape keep up with what the brown rollers and almost process happens This doing. is capstan instantaneously and continues as long as tape is in motion.

This procedure requires the following tools: a small inside snap-ring pliers; a number 2 and a number 0 or 00 Vessel screwdriver (a small and a standard Phillips will do if the Vessels aren't available); 2.5mM and 3mM Allen or hex-key drivers; a spring scale capable of reading 500 grams with reasonable resolution; a voltmeter, preferably digital; a frequency counter; and two blocks to hold the swing arm assembly in the center of its travel.

PLEASE NOTE: This procedure covers the MTR 90II "Q" and "R" lot, and the MTR-90III. A seperate document details adjustments on MTR-90II machines lot "P" and earlier. Note that this procedure does not cover adjustment of the capstan motor quadrature. Setting the quadrature is not a routine adjustment.

Parts of this procedure should be done regularly, while a few of the steps need only be done once. These will be noted. This procedure also assumes that everything in the tape path is correctly aligned for height, azimuth, and zenith. This means that the swing arms aren't bent and the head assembly has been properly referenced on a granite block. Any errors in the tape path should be corrected before aligning the servo. References will be made to steps and diagrams in the MTR-90II manual, and the assumption is made that the manual has been read by the technician performing this procedure.

Following the instructions in section 5 of the manual, remove the transport cover plate and flip up the deck plate. CAUTION: Make sure the meter panel is folded down before lifting the deck plate or damage to the shield motor will result. For the MTR-90II, also note that one or both of the swing arm rollers may require removal to facilitate removing the cover plate. To remove the roller, use the 3mM hex key to remove the screw holding the roller assembly to the swing This screw is accessible through a hole under the deck arm. plate when the arms are at the bottom of their travel. Take care not to drop the screw or lose any shims which may be under the roller assembly. After the cover plate is off, replace the swing arm roller and proceed.

Refer to diagrams 1 and 2. Before making any adjustments, make sure all the linkages and screws are secure. On the MTR-90III, remove the masking plates screwed to the tops of the swing arms. Note that these masking plates are not symmetrical. CAUTION: Note that the deck plate and some of the linkage parts are cast aluminum. Be careful not to overtighten or cross-thread screws associated with these parts. Also note that the hex-head black screws are casehardened and will break off if overtightened. Referring to the diagrams, tighten the screws at all positions A. Do this for both swing-arm assemblies. If your machine is being used with a synchronizer, these screws should be checked at 30 day intervals; otherwise, once every 90 days is sufficient.

Once these screws are secure, adjust the swing-arm spring tension. Loop one end of a string around the swing-arm roller and attach the other end to the spring scale. Pull straight towards the back of the machine until the centering marks on the swing-arm and deck plate are aligned and note the reading on the spring scale. Do this more than once and average the readings. The tension should be 460 grams for a 2" machine. If adjustment is required, loosen the double nut by holding one section and turning the other section. When the nut is loose, adjust the tension as required and tighten the nut. A pair of ignition wrenches work well for making this adjustment. Adjust the springs for identical tension measurements on both sides, +/- 30 grams. After the only periodic checking at 6 month initial adjustment, intervals should be necessary.

The next few steps require a (machined) bracket or block to hold the swing-arms in the center of their travel. In other words, the centering marks on the arm and the deck-plate will be aligned. A bracket cut to fit between the inside edge of the front of the deck plate and the side of the swing-arm (2.999 inches on each side) will work. Using two brackets (one for each side) will make the adjustments go quicker.

Before beginning, it will be necessary to disable the endof-reel slowdown circuitry on the REEL SIZE DETECT PCA. This board is located under the deck plate, behind the card with the hour-meters. Turn off the power to the machine. To disable the circuitry, locate and unplug CN-6 from the REEL SIZE DETECT PCA. On the cable-end of the connector (the female end), install a 1K ohm resistor between pins 1 and 2 (the two pins for the signal leads). Dress the cable end so that the resistor cannot contact the chassis or other components. Next, unplug CN-5 from the board. Using a small, flat-blade screwdriver, carefully remove pin 1 from the connector shell on the cable end. Again, dress the pin so that it cannot contact the chassis or other components. Reconnect CN-5.

Turn off the power to the machine and, using the extender card, extend the REEL CONTROL card (Board #1). Turn on the machine. Using the L-brackets, secure the swing-arms in the center of their travel. Refer to the diagram and find the black potentiometer located below the swing-arm assembly under the deck plate.

On the REEL CONTROL card, use the voltmeter to monitor test point 3 and ground (G). The reading should be 0 volts +/-If the reading is off, the position of the 0.03 volts. black potentiometer under the takeup swing-arm will have to be adjusted. The frame holding the potentiometer will be Locate the two brackets on a spring-loaded bracket. securing the potentiometer to the frame and loosen the small This will allow the screws no more than one turn. potentiometer to be turned. Hold the bracket in the sprung position (against the stop) and rotate the potentiometer with your other hand. Turn the pot until the voltmeter reads Re-tighten the screws until the pot is secure, 0 volts. but do not overtighten or the threads will strip. Now move the positive lead of the voltmeter to test point 1 and adjust the takeup POSition control for 0 volts.

Repeat these steps for the supply side using test point 4 for the first part and test point 6 for the second. Remove the L-brackets.

The next step adjusts the maximum and minimum swing-arm Refer to the diagram and locate the limit-stop travel. adjustment screws marked "B". These screws secure the At the limits of position of the limit-stop brackets. swing-arm travel, the tabs on these brackets contact a rubber-covered post mounted on the deckplate. To make this adjustment, monitor test point 3 (for the takeup side) or test point 4 (for the supply side. Loosen the adjustment screws for the brackets; slide the brackets toward the center as far as they will go and tighten the screws finger-Watching the voltmeter, pull the swing arm down tight. against the limit stop. As you pull the arm down, the

3

.......

brackets will move and the voltage will change. When the voltmeter reads 600 mV (0.6 V), stop pulling and tighten the bracket. Now do the same thing in the other direction to set the upper limit stop. Push the arm up until the voltmeter reads 600 mV (0.6 V) - note that the polarity will be opposite - and tighten the bracket.

Move the voltmeter to test point 1 (for the takeup side) or test point 6 (for the supply side, noting that the polarity will be opposite). With the swing arms at the bottom of their travel, adjust the appropriate "M" GAIN pot on the front of the Reel Control card for 3.0 volts. NOTE: If you are using 3M 996 tape, set the voltage at this test point to 2.5 volts.

Lay a piece of paper over the two Reel Size Detect photosensors on the top of the deck plate. The voltage at test points 1 and 6 should change to 6.0 volts. If necessary, adjust the appropriate "L" GAIN pot on the front of the Reel Control Card. NOTE: For 3M-996 tape, adjust the pots for 5.0 volts. Remove the piece of paper.

On the REEL SIZE DETECT PCA, locate SW1 and SW2 and turn them to the off position (LEDs D8 and D9 will extinguish). The voltage at test points 1 and 6 should change to 2.0 volts. If necessary, adjust the appropriate "S" GAIN pot on the front of the Reel Control card. After adjustment, restore SW1 and SW2 to the on position.

With the swing arms still resting at the bottom, adjust the LOWER limit pot on the front of the Reel Control card until the yellow LED indicator just turns on and continue turning in a clockwise direction for another eighth (1/8) of a turn. Push the swing-arms up until the yellow LED just extinguishes. Holding the swing-arms at this point, adjust the UPPER limit pot until the green LED indicator just turns on. This completes the adjustments on the REEL CONTROL card.

Turn off the power to the MTR-90. Re-insert the Reel Control card and extend the Transport Control card. Turn on the power to the machine. Load a full 10-1/2" reel of tape on the machine and wind until the pack is equal on both CAUTION: Make sure the grey ribbon cable from the sides. tape counter is not blocking the two reel-size detectors at the rear of the deck plate. Disconnect any synchronizers being used. If an EC-101 is installed in position 9 of the lower card cage, turn off the power and remove it from the machine during the next set of adjustments. Raise the head Just behind the head shield under the deck plate is shield. a two-pin plug which comes from the bottom of the capstan Carefully unplug this plug by squeezing the sides motor. together and pulling straight out.

The next adjustment determines how quickly the reel motors follow the capstan motion by setting the voltage range fed to the linear motors which drive the swing-arms. PLEASE

NOTE: If you are using 14" reels to any extent, then this adjustment should be performed with 14" reels on the machine. Locate VR1 and VR2 (or RV1 and RV2 - the screening may differ on your circuit card.) on the Transport Control card. Turn these controls full anti-clockwise and then clockwise about one-third of a turn. Press Rewind and give the capstan a good spin in the rewind direction with your The tape should gradually slow down almost to a stop hand. and keep crawling very slowly in the rewind direction. If the tape keeps moving quickly or fails to slow down after ten to fifteen seconds, press Stop and stop the capstan with your hand. Turn VR1 slightly anti-clockwise and try again. Repeat this until the tape gradually slows to a crawl. Now similarly adjust VR2, but in Fast Forward mode.

The A few comments about this adjustment are in order. information for this adjustment comes from digital-to-analog converters fed from the data busses on the CPU card. The data is developed from capstan motor speed and direction information and from tacho roller speed information. During normal operation this data is used, dumped, and refreshed continuously. With the capstan motor not being driven, erroneous data could be developed by the CPU, causing this adjustment to be wrong. For that reason, the time that the capstan can turn in rewind or fast forward is limited to fifteen seconds. After that time the adjustment data are no This is a "feel" adjustment to an extent, and longer valid. where it is set depends on several factors. For example, if the MTR-90 is being used with a synchronizer, coupling the reel motors tightly to capstan motion will allow faster park and lock-up times. The price for this is faster glazing and more frequent replacement of the brown rollers. Turning VR1 VR2 anti-clockwise makes the adjustment tighter; and clockwise makes it less tight. Setting them so that the tape creeps at approximately five ips after the intial slowdown is a good starting point and should be suitable for most applications. As the rollers begin to glaze, VR1 and VR2 should be adjusted slightly clockwise to compensate. Be aware that a very small change in the position of these trimmers has a large effect.

When the adjustments of VR1 and VR2 are completed, turn off the MTR90, reinstall the Transport Control card, reconnect the capstan motor, and extend the Capstan Control card. Turn on the power and wind off the reel of tape. Remove the tape and the empty reel from the machine.

The next set of adjustments optimize performance of the capstan motor control circuits. These adjustments only need to be done once to any machine and will not change unless a component in the capstan control circuit fails. They are included because experience has shown most machines require them. Some of the adjustments presented in the MTR-90II manual are only necessary after repairs are done. They are not included in this procedure but are discussed in a seperate section on repairs. To begin, arm the servo system by pushing the swing-arms up to the "on" position (the green

LEDs on the Reel Control card will be lit). Use the Lbrackets to hold the swing-arms in the center of their travel. Press the STOP button. The arms will fall and rest against the L-brackets. If everything is adjusted correctly, the reel motors will not be turning.

The first adjustment is the OFFSET NULL. Monitor TP 10 with the voltmeter. Press PLAY. The capstan motor should be turning at play speed. Press STOP. When the capstan motor stops turning, verify that the voltage at TP 10 is 0V +/-50mV. If adjustment is needed, adjust VR6.

Using the frequency counter, monitor TP 1. Verify that the FAST DAMP control (VR4) is in the center of its travel. Turn the FAST GAIN control (VR3) fully clockwise. Press Press FAST FORWARD. The capstan motor will spin and a reading should appear on the frequency counter. After the speed stabilizes, this reading should be approximately 66.5KHz +/-If the frequency is not in this range, adjust the 1KHz. FAST SPEED control on the I/O CONTROL card for the correct If you are unable to adjust the speed to 66.5KHz reading. using the FAST SPEED control, proceed to the I/O card Note the frequency; turn the FAST GAIN adjustments below. control (on the CAPSTAN CONTROL card) counterclockwise until frequency counter reads 2.5KHz less. Note this the frequency and then press REWIND. When the capstan motor has reached maximum speed, compare the frequency reading with that taken in FAST FORWARD. They should be the same +/-If required, adjust VR5. VR5 adjusts the FAST 200Hz. FORWARD/REWIND balance and affects the wind speed in both directions equally. If the difference is, for example, 200Hz, using VR5 to slow down the speed in the faster direction by 100Hz will subtract 100Hz from one direction and add it to the other direction, thus equalizing the wind speeds. After adjustment of VR5, use the FAST SPEED control on the I/O card to set the wind speed to 64KHz measured at TP 1 on the CAPSTAN CONTROL card.

The next step adjusts the play gain and damping. A tape with a steady 1KHz tone recorded on it is required. Before proceeding, turn off the machine and remove the transport Locate switch 1-4 and switch it ON. control card. Reinstall the TRANSPORT CONTROL card and the CAPSTAN CONTROL card. Turn on the machine and thread the tape. Monitor the output of any track (preferably a track with a steady 1KHz tone on it.) Press PLAY. The machine should come up to speed quickly and smoothly without overshooting. Press Turn the PLAY GAIN control clockwise a few turns and STOP. You will reach a point where the press PLAY again. overshoot is quite audible. Turn the PLAY GAIN control counterclockwise until the capstan just stops overshooting in PLAY.

Adjust the PLAY DAMPING control with the machine in PLAY mode. Turn the control counterclockwise until the swingarms start to oscillate. Then turn the control clockwise until the oscillation just stops. Continue turning in the

6

clockwise direction two full turns past the point where the oscillation stops. This completes the CAPSTAN CONTROL alignment. Turn off the machine, reinstall the CAPSTAN CONTROL card and extend the I/O CONTROL card. Turn on the machine and wind off the tape. Remove the tape and take-up reel from the machine.

The I/O CONTROL card extends the data and programs from the CPU card and converts them for use by external control devices (such as an autolocator); the I/O card also converts data and programs for use by other control cards in the machine. NOTE: Adjustments on this card are necessary only if FAST SPEED cannot be properly adjusted, or if cueing action is erratic. The only adjustments required on this all concern the FAST REFERENCE line. This card line determines the maximum fast-wind speed and the minimum cueing speed. Adjustments to this card are described in Section 5 of the MTR 90II manual. What follows is an adjustment method. alternate When adjustments are completed, some readjustment of fast-wind speed and fast forward - rewind balance will be necessary.

Arm the servos as before by using the test jig to hold the swing arms in mid-position. Monitor TP4 and ground (TP1) Turn VR1 (Fast Speed) with a voltmeter. to maximum clockwise. Press FAST FORWARD. When the capstan speed stabilizes, adjust VR3 for 12.95 volts. Now turn VR1 counterclockwise until TP4 reads 8.6 volts. Press STOP. Press CUE. Turn the CUE WHEEL to the right or left until the yellow LED above it just starts to flash and the capstan just starts turning. Monitor TP3 with the voltmeter and adjust VR2 for 125 milliVolts (0.125 Volts). This completes adjustments on the I/O CONTROL card. Turn off the power and reinstall the card. Extend the CAPSTAN CONTROL card and verify 64 kHz at TP1 with the transport in FAST FORWARD. If adjustment is required, adjust the FAST SPEED control on the I/O card. Turn off the power and reinstall the card.

Remove the resistor from CN-6 and reinstall the connector at the REEL SIZE DETECT PCA. Unplug CN-5 from the REEL SIZE DETECT PCA and reinsert pin 1 in the proper position (closest to the end with the raised stripe). Reinstall the the connector. Turn on the power, thread a reel of tape, and verify that the end-of-reel slowdown functions properly.

Replace the masking plates on the swing arms. Check to make sure you haven't left any tools inside the machine. Reassemble the top covers, being careful not to cross-thread or overtighten any screws.

If you have successfully completed this procedure your MTR-90III should handle the tape smoothly and quietly.

## SERVO ALIGNMENT SUMMARY OF ADJUSTMENTS FOR MTR-90111

Before adjustments, unplug CN-6 from Reel Size Detect PCA, and install a 1K ohm resistor between pins 1 and 2 (the two signal leads) of the cable end. Temporarily remove pin 1 from CN-5, also going to the Reel Size Detect PCA.

CARD		MODE	ADJUST	FOR	AT TP	COMMENTS
1	Reel	x	Swng arm pot	0 V	3,4	Arms in center
2	Reel	x	POSition	0 V	1,6	Arms in center
3	Reel	×	Swng arm limit stop	600mV	3,4	Arms at bottom
4	Reel	x	As in 3	600mV	3,4	Arms at top
5	Reel	×	"M" GAIN	3.0 V	1,6	Arms at bottom 10.5" reel
6	Reel	×	UPPER	Until green LED just turns on after yellow LED turns off		10.5 1661
7	Reel	x	LOWER	Until yellow LED just turns on with arms at bottom		
8	Trnsp	l,<<	VR1	Slow crawl		Capstan mtr
						unplugged
9	Tmsp	l,>>	VR2	Slow crawl	As in 6	unplugged
9 10	Tmsp Capstn	l,>> xl,0	VR2 VR6	Siow crawi 0 V	As in 6 10	From STOP
	-			0 V Center of		
10	Capstn	xi,0	VR6	0 V		From STOP
10 11	Capstn Capstn	хі,0 хі,0	VR6 FASTDAMP	0 V Center of travel Max -2.5	10	From STOP after PLAY Note value From value
10 11 12	Capstn Capstn Capstn	xi,0 xi,0 xi,>>	VR6 FASTDAMP FASTGAIN	0 V Center of travel Max	10 1 1	From STOP after PLAY Note value
10 11 12 13	Capstn Capstn Capstn Capstn	xl,0 xl,0 xl,>>	VR6 FASTDAMP FASTGAIN FASTGAIN	0 V Center of travel Max -2.5 kHz	10 1 1 n step 11	From STOP after PLAY Note value From value
10 11 12 13 14	Capstn Capstn Capstn Capstn Capstn	0,ایم 1,0 یا,>> یا,>> یا,<<	VR6 FASTDAMP FASTGAIN FASTGAIN VR5 VR5 FAST SPD	0 V Center of travel Max -2.5 kHz Same value in	10 1 1 n step 11	From STOP after PLAY Note value From value
10 11 12 13 14 15	Capstn Capstn Capstn Capstn Capstn Capstn	xl,0 xl,0 xl,>> xl,>> xl,<< xl,>>	VR6 FASTDAMP FASTGAIN FASTGAIN VR5 VR5	0 V Center of travel Max -2.5 kHz Same value in Same value in	10 1 1 n step 11 n step 12 1 rshoot from	From STOP after PLAY Note value From value

KEY to MODEs: x=no tape; i=tape loaded and servo armed; xl=no tape loaded and servo armed; >=PLAY; >>=FAST FORWARD; <<=REWIND; 0=STOP; <>=CUE

CARD		MODE	ADJUST	FOR	AT TP	COMMENTS
19	1/0	xi,>>	FAST SPD	Max	4	
20	1/0	xl,>>	VR3	12.95 V	4	
21	1/0	xl,>>	FAST SPD	8.6 V	4	
22	I/O	xi,<>	VR2	125mV	3	Adj at min CUE sp <del>ee</del> d

-

23 Remove 1K ohm resistor from CN-6 cable end; reconnect CN-6 at Reel Size Detect PCA. Reinstall pin 1 of CN-5 at Reel Size Detect PCA.

KEY to MODEs: x=no tape; I=tape loaded and servo armed; xI=no tape loaded and servo armed; >=PLAY; >>=FAST FORWARD; <<=REWIND; 0=STOP; <>=CUE.



